The Premier Resource for Section 1031 Exchanges

IP&1031

QUALIFIED
INTERMEDIARY
SERVICES

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Top Considerations When Selecting Your Qualified Intermediary

- **Proven Track Record:** IPE1031 is a leading national independent qualified intermediary company and has successfully accommodated thousands of exchange transactions totaling billions of dollars in value.

- *Unequaled Expertise:* IPE1031 has full service, highly qualified personnel on staff and the only Certified Exchange Specialists working in the states of Iowa and Nebraska.

- *Specialized Solutions:* IPE1031 provides customized services and solutions to exchangers and practitioners.

- *In-House Expertise:* All exchanges, including delayed, reverse, and improvement, are accommodated in-house.

- *Superior Security:* Exchange funds are placed in highly-rated financial institutions; placed only in segregated, non-pooled bank accounts; account statements are sent directly from the bank to exchangers; and custodial trust accounts are available.

- *Insurance Coverage:* IPE1031 is one of few independent exchange companies with high-limit fidelity bond and an errors and omissions insurance policies.

- *Independent Financial Oversight:* Company financial and exchange account records are reviewed and reconciled by outside CPA and accounting professionals.

- *Relationship and Service Driven:* IPE1031 places a high value on its exchangers and their advisors. At IPE1031, exceptional service, professionalism, fair dealing and integrity can be expected.

- *Industry Leadership:* IPE1031 is a member in good standing with the Federation of Exchange Accommodators (FEA), the only trade organization and governing body of the qualified intermediary industry. IPE1031 staff serves as co-chair of the FEA's government affairs committee and has served in the past as its President, on its Board of Directors, and as Chair of its ethics committee.

CES 1031
Certified Exchange Specialists℠

1031 Exchange

FEA
FEDERATION
of EXCHANGE
ACCOMMODATORS
The Voice of the 1031 Industry